Extensive fleet car maintenance Variety car accessories Efficient, experienced chauffeurs Ce Quality car maintenance I ransparent pricing policy Efficient, experienced chauffeurs Smartly turned out trained chauffeurs Transparent pricing policy **Entrepreneurship and** cos carredivelden Costs everyday innovation Wide Range of Garslence March 18, 2012 Inter-city Rentals Lasy Processing Weekend Rentals Inter-city Rentals Road Assistance Weekend Rentals Smartly turned out trained chauffeurs Rentacopident Coverage carzonrent

Entrepreneurial journey



- Hindustan Motors-auto industry-learning from drivers/small operators
- International Travel House-Car Rental-India potential-global learning
- Industry potential-entrepreneurial opportunity-Carzonrent born in 2000
- Hertz relationship-Opportunity to build an Indian brand-Carzonrent/Easy Cabs
- Start-30 cars/3 cities/corporate CD/20 employees/INR 20 lakh
- Now-6500 cars/13 cities/38 units/CD/ Limo/ Airport/ SD/ Radio cabs/Operating lease/18000 trips daily/60 lakh trips last year/700 employees/2500 lakh per month

Some of the Innovations at Carzonrent



- Business model Innovations:
 - Driver cum Owner-Partnership model for business operations
 - Partnership model with local operators
 - Point to point service intra city service/Pay per usage inter city services

Technology based innovations:

- Carzonrent /Easycabs on facebook
- Easycabs Mobile application for all platforms/ tag to download application on smartphones
- Cab Tracking on the Mobile application
- Traffic Information on the mobile application
- Integration with Travel Portals.
- Modules for easy access to corporates
- Online authentication and payment
- In-cab payment
- Business Intelligence frameworks allowing constant analytics and statistics based innovation
- Direct2Chauffeur

Business alliances:

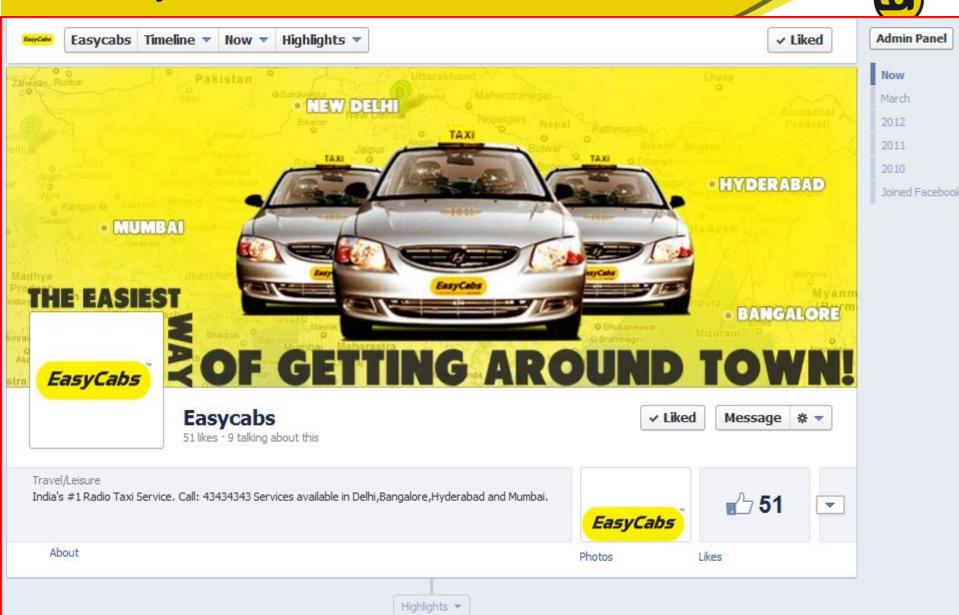
- Credit card companies/Airlines/Online travel portals
- Media entities

Carzonrent on facebook



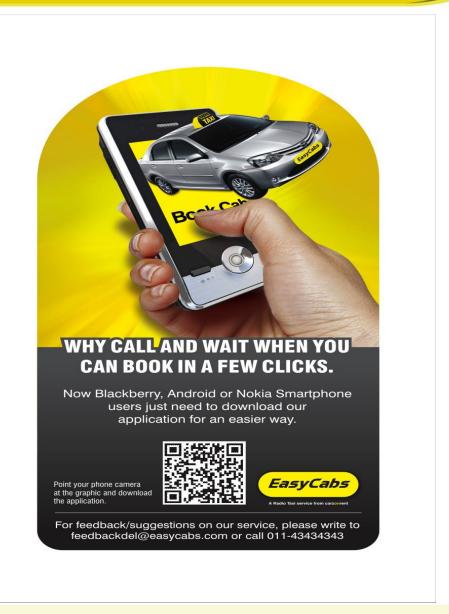


Easycabs on facebook



Tag to download mobile application on smartphones





Future trends in innovation



- Access to assets will be replacing ownership of assets: While the earlier trend was to own assets, the new trend is
 only to have access to assets and use them. Even in the car rental industry, self drive and car sharing concepts are
 becoming very popular.
- The tradeoff between reach and richness will continually diminish: It is a classic truth of information technology that for a message to reach a lot of people, it has to be stripped of a great deal of rich contextual information. We will increasingly see companies develop technologies that can help re-enrich far-flung communications..
- Mass markets will be micro-fragmenting: More and more, markets and market segments will shatter, making life very difficult for companies accustomed to dealing with mass or blockbuster markets. That means, in turn, that companies must profit by serving niches rather than broad markets. This fracturing of mass markets will favor companies that can sense customers' particular desires and tailor production accordingly.
- **Oblique competition will become ubiquitous**: A company's most important competitors may not even be in the same industry. Who would have imagined that telecom companies would be competing with banks and credit card issuers for consumer payment streams? This expands the range of what a typical strategist will have to pay attention to.



Thank you